

APPLICATION CHECKLIST

HOME EQUITY LOAN

Thank you for choosing your Credit Union for your home equity financing. The following information and documentation is needed for all borrowers:

- Complete Name and Social Security Number
- Work History (recent 2 years)
- Address History (recent 2 years)
- eMail Address
- Telephone number(s) (day/evening)

DOCUMENTS

- Homeowner's insurance declaration page
- Pay Stubs (past 30 days)
- Most Recent W-2
- Current 1st mortgage statement
- Current tax assessment or recent appraisal
- If retired*, Social Security and pension award letters, or 1099s; if annuity or IRA distributions received: most recent statements
- If self-employed or commissioned*, most recent year complete tax returns, personal and business
- If applicable*, death certificate, divorce decree, marriage license, trust documents

Questions?

Contact us at:

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